



**FORM OF NOMINATION – REPUBLIC OF IRELAND**

.....Credit Union Limited

**(TO BE COMPLETED ONLY FOLLOWING ADMISSION TO MEMBERSHIP)**

**Membership Number:** \_\_\_\_\_

I, [*print name*] \_\_\_\_\_

of [*print address*] \_\_\_\_\_

\_\_\_\_\_

a member of the above credit union, **hereby revoke all previous nominations and nominate the following person or persons**

\*Name/s \_\_\_\_\_

\*Address/es \_\_\_\_\_

\_\_\_\_\_

\*Relationship of nominee to nominator \_\_\_\_\_

to become entitled to such property in the credit union (whether in savings, loans, insurances with the exception of the Death Benefit Rider, if applicable, or otherwise), not exceeding the limit of the amount for the time being authorised by law which I may have at the time of my death. The proceeds, if applicable, of the Death Benefit Rider may be applied by the credit union towards my vouched funeral/bereavement expenses and if not so applied shall be paid to the person(s) referred to above.

**Notes:**

*This form should be completed **only** following admission to membership of the nominator. This form should be adapted if specific property only is to be nominated.*

- *A nomination cannot be revoked or varied by the Will of the member, under section 21(4) of the Credit Union Act 1997 (as amended) (hereinafter “the Act”).*
- *The marriage of the member will revoke an existing nomination, under section 21(6) of the Act.*
- *A nomination shall be revoked by the death of the nominee before the death of the nominator, under section 21(7) of the Act.*
- *The form of nomination must either (a) be made in a book at the registered office of the credit union or (b) delivered to the registered office during the nominator’s lifetime, under section 21(1) of the Act*
- *Note in order for a nomination to be valid, the nominee(s) must be named persons, and not organisations or charities.*

Signed: \_\_\_\_\_\*                      Date: \_\_\_\_\_\*  
Member

Signed: \_\_\_\_\_                      Print Name: \_\_\_\_\_  
Witness 1                                      Witness 1

*[The witness shall not be the nominee]*

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Signed: \_\_\_\_\_                      Print Name: \_\_\_\_\_  
Witness 2                                      Witness 2

*[The witness shall not be the nominee]*

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

### NOMINATION CHECKLIST

I [PRINT NAME OF CREDIT UNION OFFICER] \_\_\_\_\_ confirm that the following information was explained by me to:

**Name of Member:** \_\_\_\_\_

**Membership Number:** \_\_\_\_\_

at the time of the completion of their form of nomination dated \_\_\_\_\_ 202\_\_.

1	A valid nomination covers all credit union property but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee – it does not necessarily have to be next of kin.	<input type="checkbox"/>
2	Where only one person is nominated, that person will be the sole beneficiary of your credit union property subject to the maximum permitted by law which is €27,000.	<input type="checkbox"/>
2	The nomination will supersede your will and is not revocable or variable by your will or any codicil (addition) to your will.	<input type="checkbox"/>
3	Your subsequent marriage, after completing a nomination, automatically revokes that nomination - you may wish to consider completing a new nomination at that time.	<input type="checkbox"/>
4	Death of the nominee (prior to that of the nominator) automatically revokes that nomination - you may wish to consider completing a new nomination at that time.	<input type="checkbox"/>
5	Completion of a new nomination revokes all previous nominations.	<input type="checkbox"/>
6	In order to be valid, the form of nomination must either:  (a) be made in a book at the registered office of the credit union; or  (b) be <u>delivered</u> to the registered office of the credit union during your lifetime.	<input type="checkbox"/>
7	In order to be valid, the form of nomination must be witnessed by two persons.	<input type="checkbox"/>

**Signed:** \_\_\_\_\_

**Member**

**Date:** \_\_\_\_\_

**Signed:** \_\_\_\_\_

**Credit Union Officer**

**Date:** \_\_\_\_\_